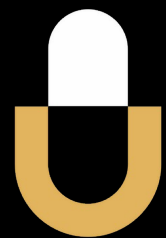


LAM Pharmaceuticals

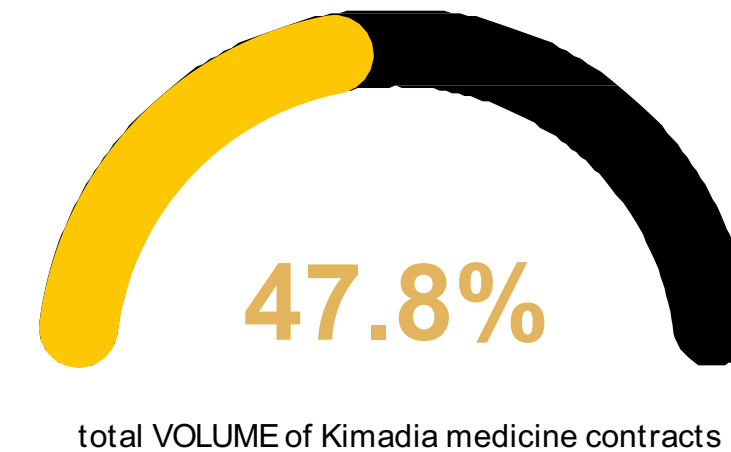
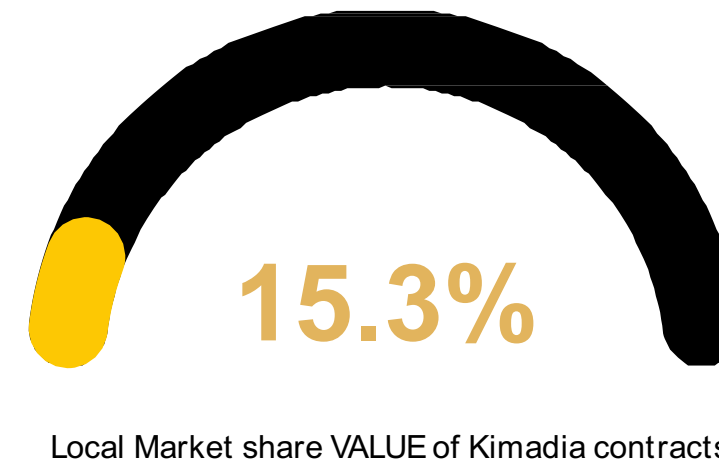
Nurtering tomorrow's cures



A PROJECT BY ENERGY RESOURCES
CO.LLC

Insuring drug supply security remains a critical challenge in Iraq ...

Contribution of domestic manufacturers in public pharmaceutical supply: mostly low-value medicines



23 local pharmaceutical manufacturers in Iraq with obsolete infrastructure :

- Biopharmaceuticals production:
- WHO-prequalified medicines production:



...Despite off a context off macroeconomic stability



+50%

Population growth
expected by 2030

Iraqi pop today: 43.5 M
Source: Unicef 2015



+8%

GDP growth in 2022,
7% growth expected in
2023

Source: IMF, 2022



+25
\$Bn

Fiscal surplus
2022 from high Oil
revenues

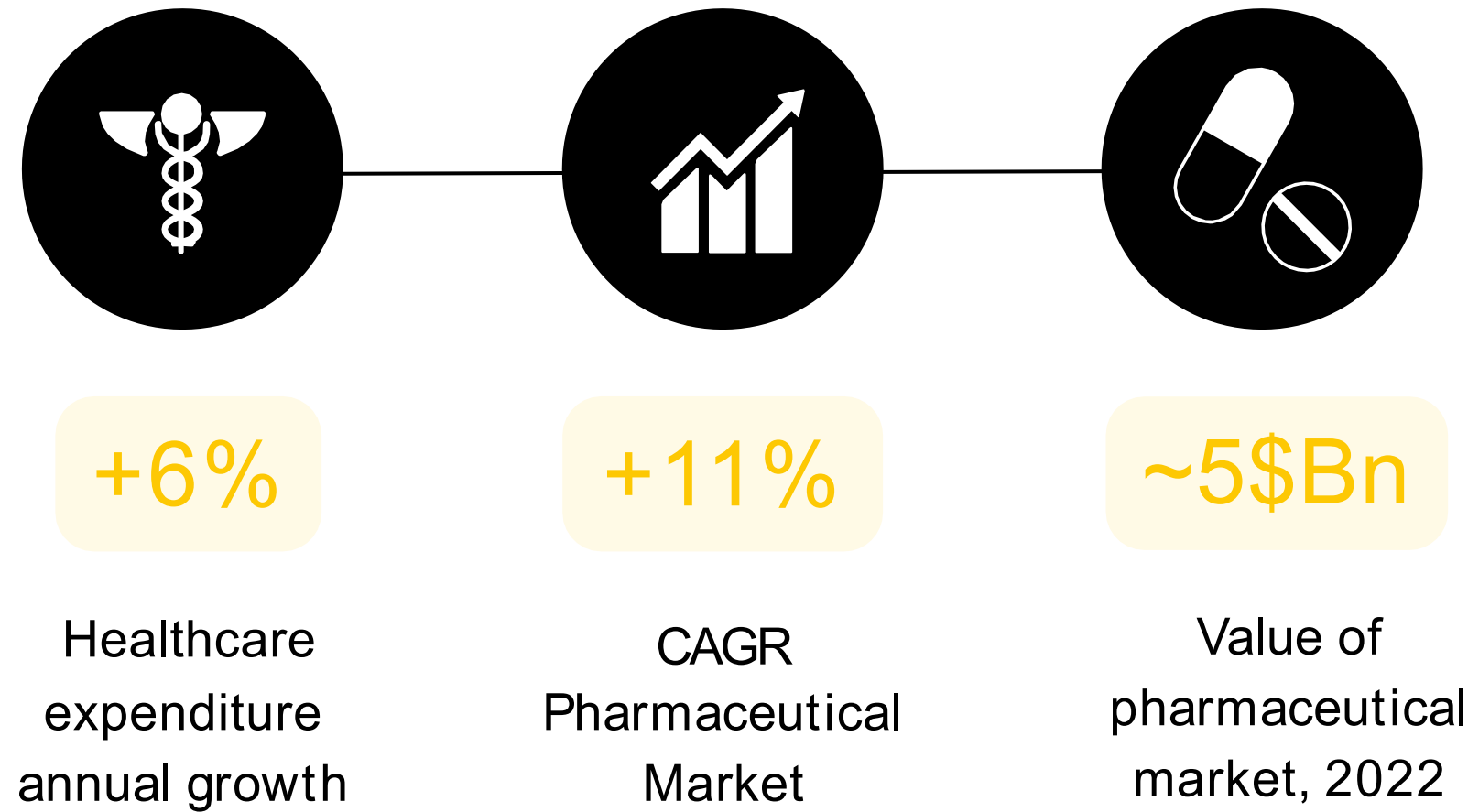
Source: Fitch Solutions, 2022



“

Iraq is the main emerging healthcare destination in the MENA region.

World Bank



Legal provision and financial incentives fostering local pharmaceutical manufacturing:

Investment law
2006



Promote a conducive investment climate
ie. Exemption from fees & taxes for 10 to 15 years...

Prime Minister
Office Letter 2015



Legal provisions that give priority in public procurement to goods produced by local manufacturers

National
Pharmaceutical
Industry letter 2020



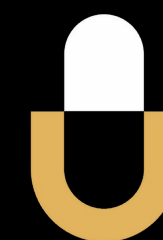
Government vision and strategic plan for the domestic production of medical products

NEWS

Iraqi Budget 2023 / 2025 -> fiscal stability



\$ 152 Bn / year voted
Approx \$2 Bn / year dedicated to Kimadia procurement

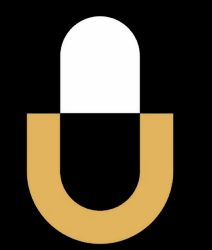




Lam Pharmaceutical Industry

Lam Pharmaceutical Industry

lam
PHARMACEUTICAL
industry



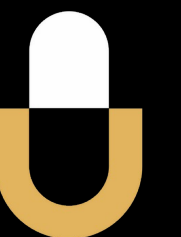
LAM Pharmaceuticals

A state-of-the-art drug and medical appliances manufacturing site in the medical free-zone of Baghdad

10 plants : 76,000 m² of
working area built

1 plant dedicated to
oncology

1M m² of land available
for further investments :
50 years leasing contract





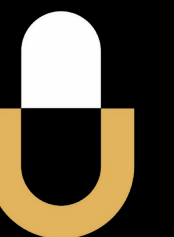
OUR COMMITMENT & FOCUS

‘Providing high-quality medicines and improving lives of patients affected with life-threatening disease in Iraq and beyond’

Our primary focus is to address unmet need for Iraqi patients in the fields of:

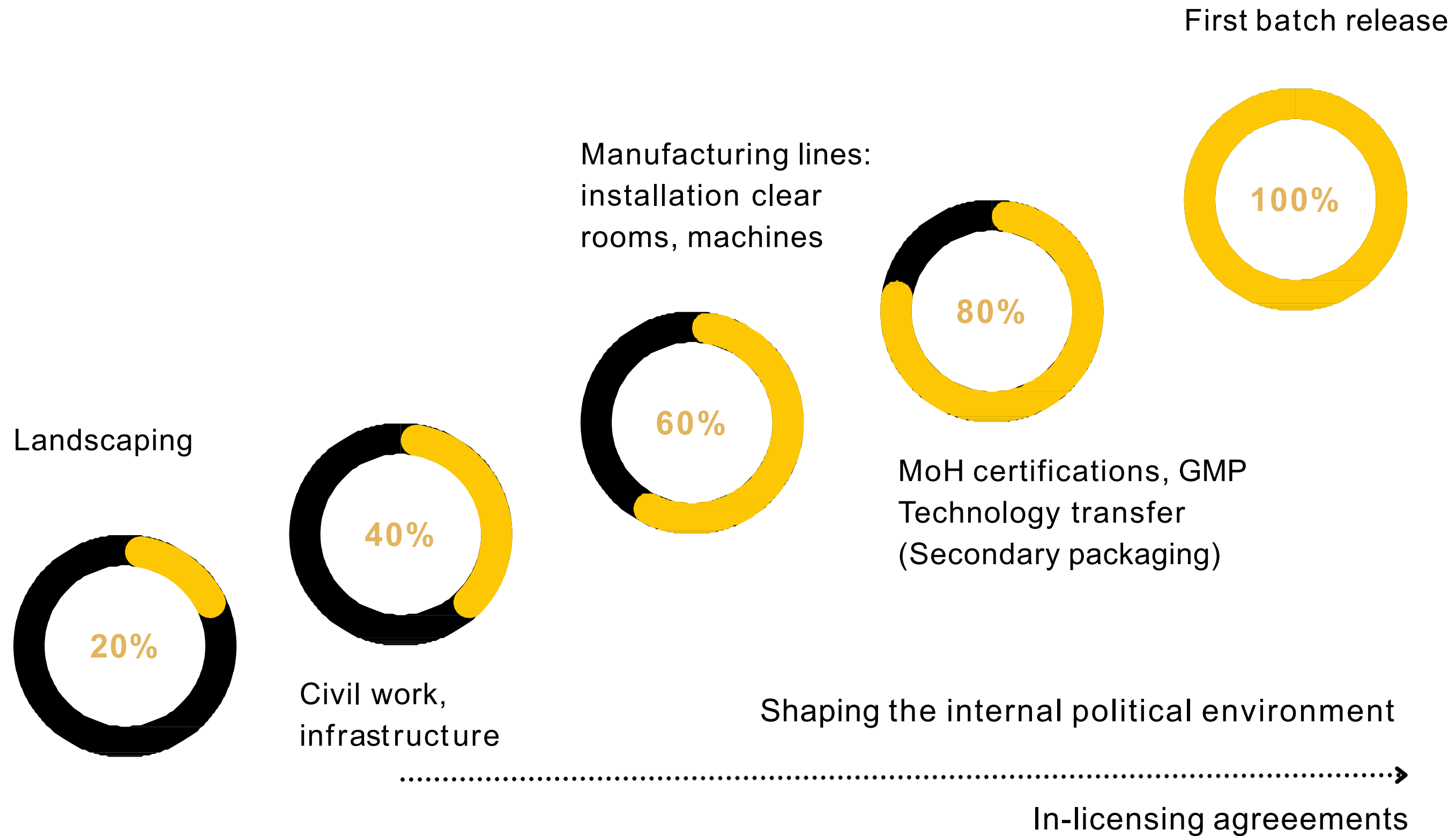
- ONCOLOGY
- VIROLOGY
- RARE DISEASE
- IMMUNOLOGY
- HEMATOLOGY

Our ambition is to become one of the leading pharmaceutical hub of the Levant region.



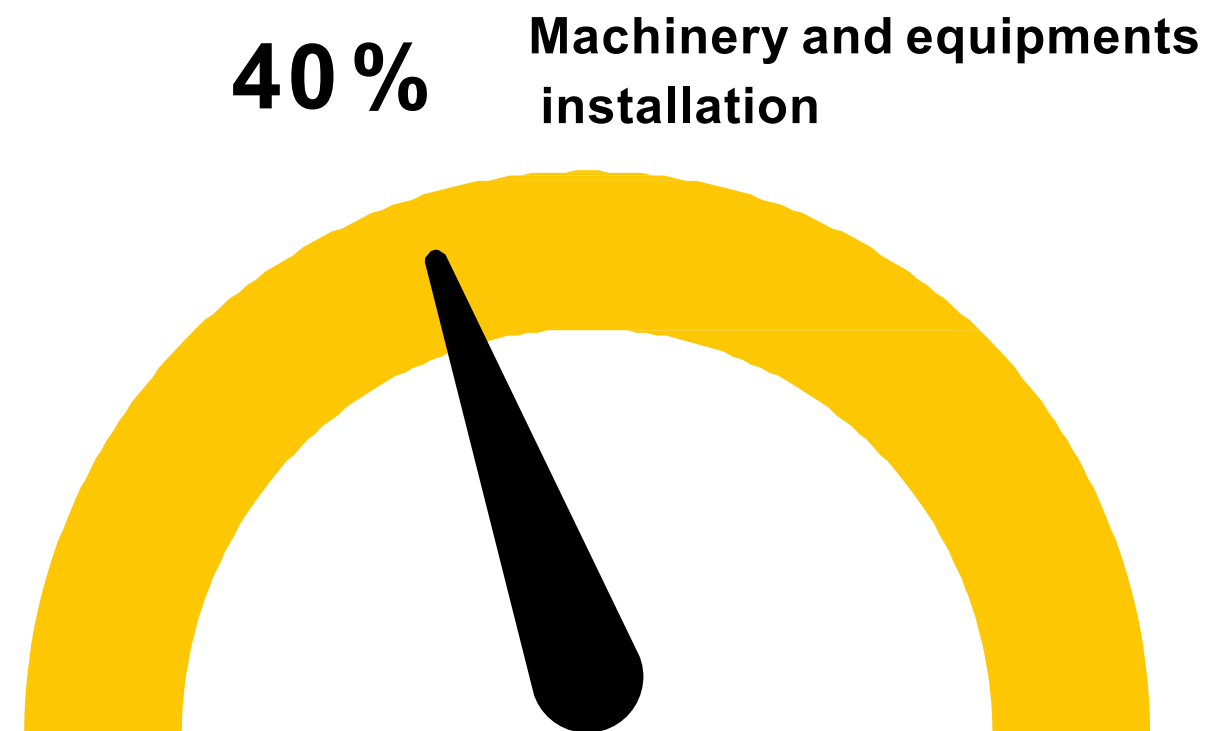
LAM Pharmaceuticals- Project milestones

A state-of-the-art drug and medical appliances manufacturing site in Iraq



LAM Pharmaceuticals-Project status


Building-up competences and processes with Trade activity



At this stage of investment (40%) Energy Resources is entitled to apply to Kimadia tenders and develop a **drug and medical appliances distribution** activity.

Objectives:

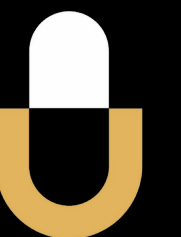
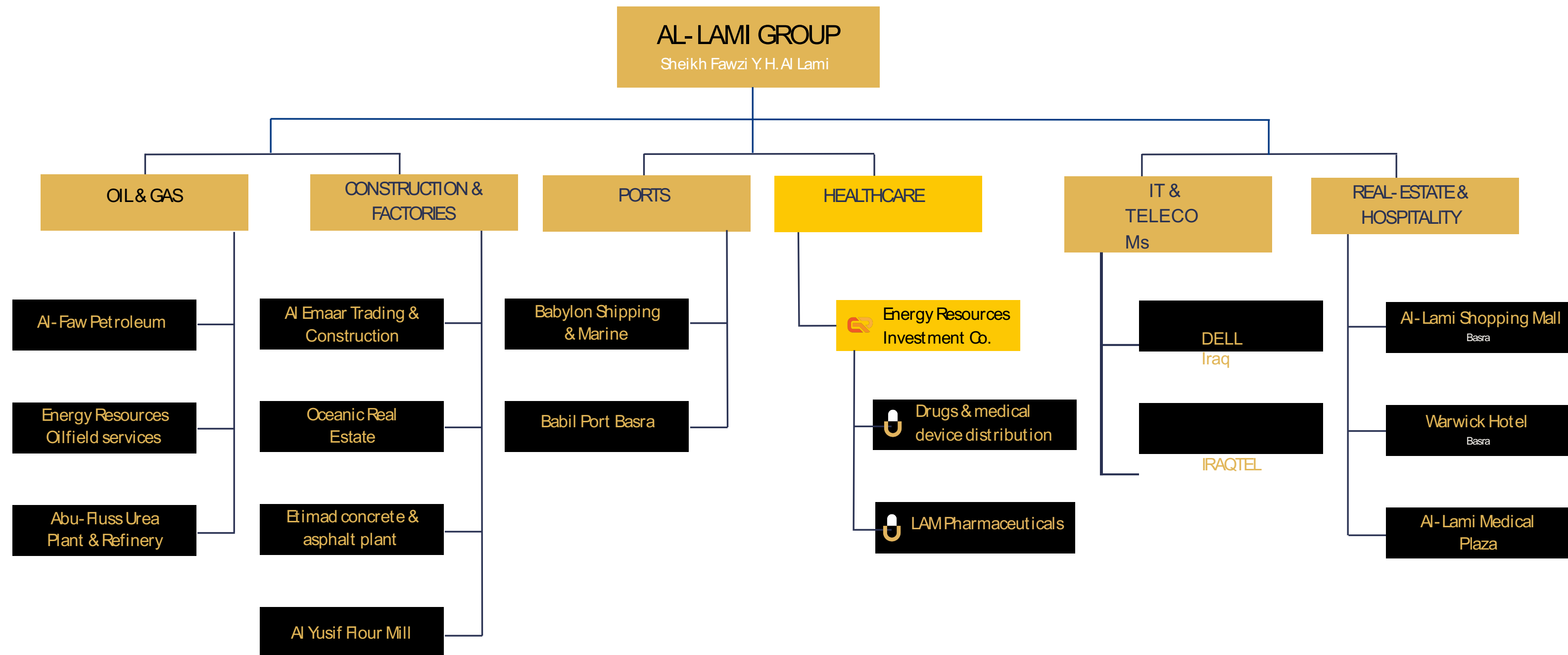
- Building-up competences and processes in a lean way
- Establish partnerships with International suppliers
- Reinforcing partnerships with key local stakeholders (New Kimadia council nominated in December 2023)

 **First Achievement:**
\$ 50 M sales to MoH
in Q1 2023 (4 medicines) through
tender process & direct purchase



Our presence 5 business network in Iraq

Al-Lami Group has been bringing Iraqi & international resources together for more than 35 years to develop infrastructures in Iraq



Business development 5 partnership strategy

Our ambition is to become one of the leading healthcare and pharmaceutical hub of the Levant region.

We are open to proposals in order to achieve mutual goals in production, registration, distribution and technology transfer in Iraq:

- IN-LICENSING
- JOINT-VENTURE
- SUPPLY & DISTRIBUTION
(SEMI-FINISHED,
FINISHED PRODUCTS)
- MANUFACTURING
AGREEMENT
- TECHNOLOGY TRANSFER
- INVESTMENT



Interested to discuss any project or potential collaboration/partnership?
Let's connect!

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